



Automated CVCA / NVCA model legal document suite

Automated CVCA / NVCA model legal document suite combining CVCA / NVCA model form documents with Clarilis' leading drafting automation platform.

Bringing deep automation of a suite of CVCA / NVCA model form documents, for early stage financings for the Venture Capital market. The solution includes fully maintained automated legal documents, together with drafting guidance, to cover Series A and B financing.

Why automate?

- Drastically reduce drafting time
- Improve fee margins by working more efficiently
- Remove risk with the consistency and accuracy that deep automation offers
- Optimize resources by removing repetitive processes
- Maintain high quality standards
- Enhance client relationships by delivering a superior and agile service

The screenshot shows the 'VC Suite' interface with a sidebar menu on the left containing options like Questionnaire, Preview, Create Draft, Summary, User Guide, Improve Template, Save, and Exit. The main content area has tabs for INITIAL DETAILS, COMPANY, PARTIES, SHARES, INVESTMENT, SHAREHOLDER AGREEMENTS, BOARD, and GENERAL. Under the 'SHAREHOLDER AGREEMENTS' tab, there's a section titled 'Which of the following, if any, Shareholder Agreement do you wish to draft?' with a list of options: 1. Investors' Rights Agreement, 2. Voting Agreement, and 3. Right of First Refusal and Co-Sale Agreement. There's also a 'Protective Provisions' link.

This screenshot shows the 'VC Suite' interface with the 'DOCUMENTS' tab selected. It displays a section titled 'Which document(s) are you drafting today?' with a list of documents: 1. Term Sheet, 2. Share Purchase Agreement, 3. Articles of Amendment, and 4. Shareholder Documents. The sidebar menu is visible on the left.

This screenshot shows the 'VC Suite' interface with the 'COMPANY' tab selected. It displays the 'Company Details' section. The 'Full Company Name' is 'RED ROBIN' and the 'Registered Number' is 'CA193505391L'. There's a 'LOOKUP' button. Below this, there's a section titled 'Please select the appropriate entity:' with a table listing three entities: RED ROBIN, SURREY, BC (CA193505391L), RED ROBIN, EDMONTON, AB (CA193505388L), and RED ROBIN, NEPEAN, ON (CA184447715L). The first entity is selected. There are 'OK' and 'CANCEL' buttons at the bottom right. The sidebar menu is visible on the left.

Solution differentiators

- Fully maintained, automated CVCA / NVCA document suite
- Market-leading automation solution applied with unmatched breadth and depth
- Ability to draft all documentation via a single questionnaire
- Available off-the-shelf, with no implementation required
- Custom versions and enhanced document styling available
- Rigorous security measures and protocols

Automated CVCA / NVCA model legal document suite includes

Automated Model Form Transaction Documents:

- Term Sheet
- Share / Stock Purchase Agreement
- Voting Agreement
- Investors' Rights Agreement
- Right of First Refusal and Co-Sale Agreement
- Indemnification Agreement
- Management Rights Letter
- Articles of Amendment (CVCA)
- Unanimous Shareholders Agreement (CVCA, based on NVCA documents)
- Certificate of Incorporation (NVCA)



Standardized content

combined with our powerful

automation platform